

Admiralty Harbour completes Consent Solicitation for GCL New Energy



GCL New Energy Holdings Limited

Consent Solicitation
For the 10% Senior Notes due 2024
To amend certain provisions in the Indenture

Sole Solicitation Agent



On 8th February 2022, GCL New Energy Holdings Limited ([451.HK](#)) (“GCLNE”) obtained Requisite Consent to implement certain amendments to the Indenture of its 10.0% Senior Notes due 2024, which would allow the company to pursue certain business opportunities in the hydrogen energy sector. Following a successful Bermuda scheme of arrangement in 2021, this transaction marks another step in GCLNE’s strategic transition, from one of the world’s largest solar power plant developer and owner, to an asset-light renewable energy business.

As Solicitation Agent for this Consent Solicitation, Admiralty Harbour is delighted to have assisted GCLNE again in managing its offshore debts as GCLNE continues its strategic transformation and re-establishes business growth through various decarbonization solutions.

Congratulations to GCL New Energy!

钟港助力协鑫新能源完成美元债同意征求



协鑫新能源控股有限公司

成功完成
2024年到期10%票息美元债之同意征求
以探索氢能领域新机会

独家同意征求代理



2022年2月8日

2022年2月8日，协鑫新能源控股有限公司（451.HK）成功完成了4.19亿美元2024年到期境外美元债的同意征求交易。该交易寻求部分对美元债条款的修改，使得公司可以顺利地在氢能源领域探索新的机会。

此次同意征求是2021年协鑫新能源境外美元债成功重组后，在太阳能电站行业向轻资产转型并进军氢能领域的又一步。钟港资本作为公司同意征求代理再一次荣幸地协助公司进行境外债务管理交易，为公司实现战略转型重新起航作出贡献。

恭喜协鑫新能源！